



Veripath Lease Financing Program

How We Can Help You Reach Your Goals

About Veripath

Everyone wants to know who they are getting into business with and we expect you are no exception.

Veripath is a Canadian alternative investment firm. Members of Veripath's management team have been investing in farmland since 2007. Veripath is focused on risk first and invests in a way that seeks to reduce operational, weather, geographic and business-related risks while capturing the pure return from land appreciation for its investors. Our goal is to partner with farmers for the long-term using innovative lease arrangements and/or land unit swaps to give certainty to farming operations.

Investing since 2007



Growing Rapidly

Plan to add over 200,000 acres in the next 36 months.



Proprietary Systems

Unique investment, land management, and monitoring systems.



Existing Portfolio

Currently manage a large, diversified farmland portfolio.



Track Record

Management has generated returns for thousands of investors since 2007.



Investors Like You

We have a wide cross section of investors from farmers, small business owners to family offices, foundations and institutions.



Full Life Cycle Experience

Management has full life cycle experience – having started AND exited multiple funds.

Lease Financing Solutions

Veripath partners with you to provide leasing solutions to help you grow and finance retirement and succession. We want to create a long-term partnership with you. Our solutions are intended to complement or even be an alternative to traditional bank debt and/or equity funding.

Your Goals

Retirement Planning

Increase Cash Flow
Improve Balance Sheet

Convert current lease into
long term arrangement

Grow

Our Solution

Sale-leaseback:

Veripath acquires land and leases it back to the former owners

Lease Takeover:

Veripath acquires land currently leased from others and leases it to the farmer on a long-term basis

Expansion Financing:

Veripath buys additional land for the expanding farmer who leases it on a long-term basis

Sale – Leaseback

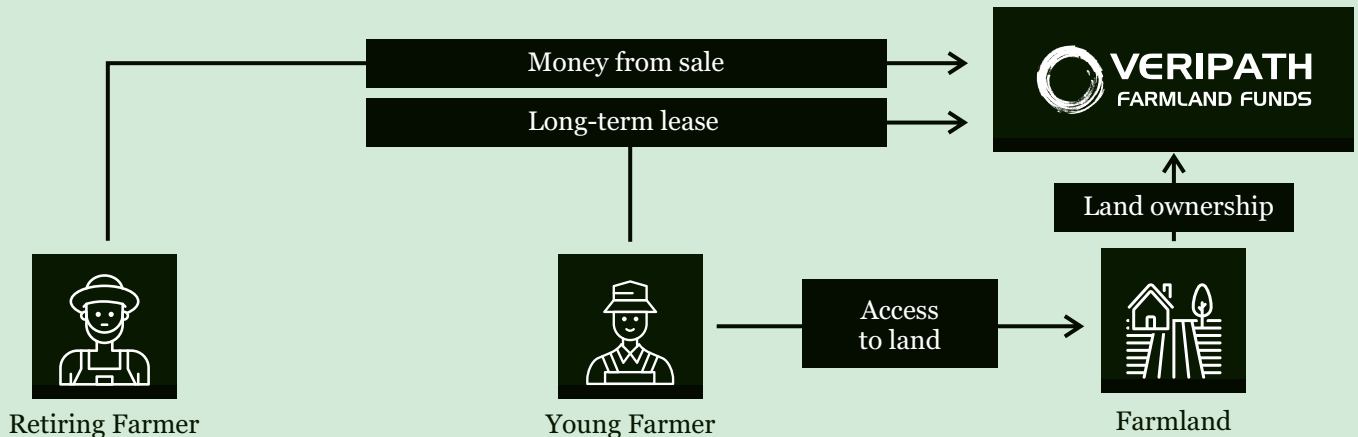
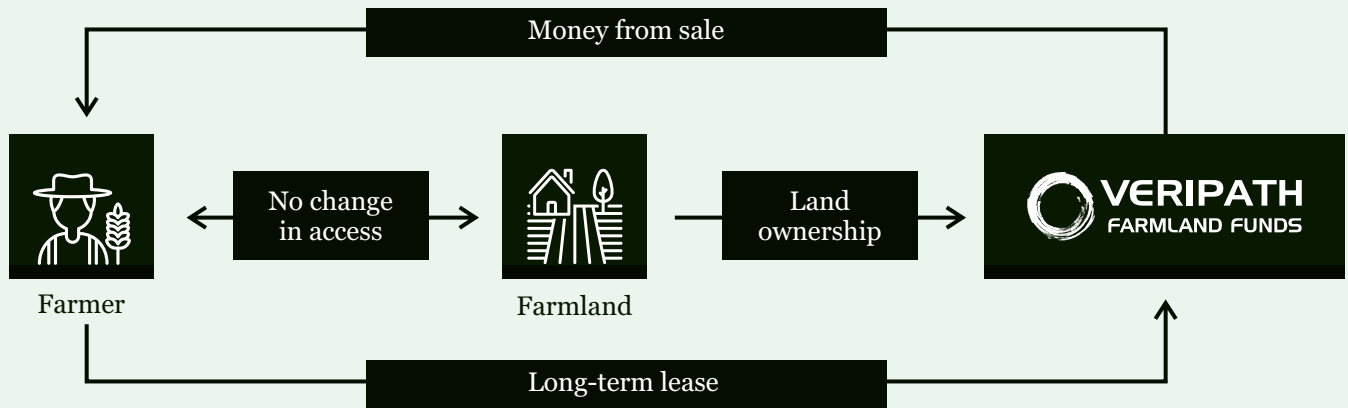
Veripath sale-leaseback solution may work for you when your goal is to reduce debt/improve cash flow or reduce risk and plan for retirement.

Our Solution

Veripath buys land from you and leases it back to you under a long-term arrangement.

Example Lease Payment Options

- Single annual payment due beginning of each year
- Prepay all lease payments – deducted from sale proceeds
- Prepay a portion of lease payments – deducted from sale proceeds; remainder paid annually



Lease Takeover

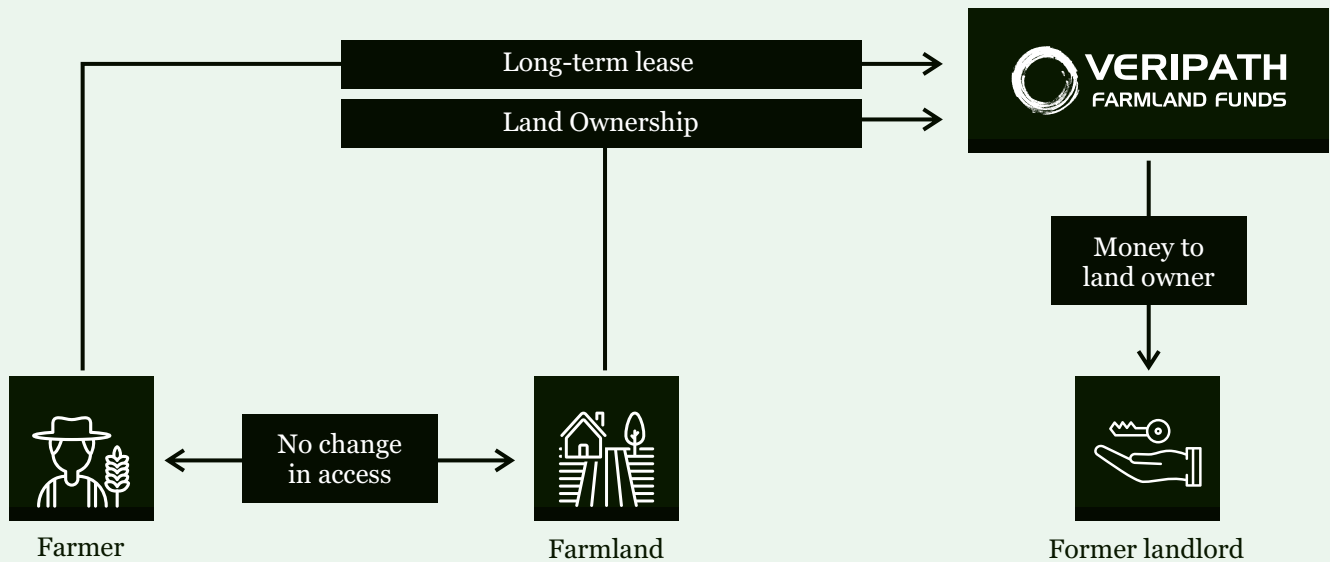
Veripath lease takeover strategy may work for you where you are currently leasing land from someone else and was to move to a long term arrangement to ensure access.

Our Solution

Veripath buys land for you which you lease from us under a long-term arrangement

Lease Payment Options

Single annual payment due beginning of each year



Expansion Financing

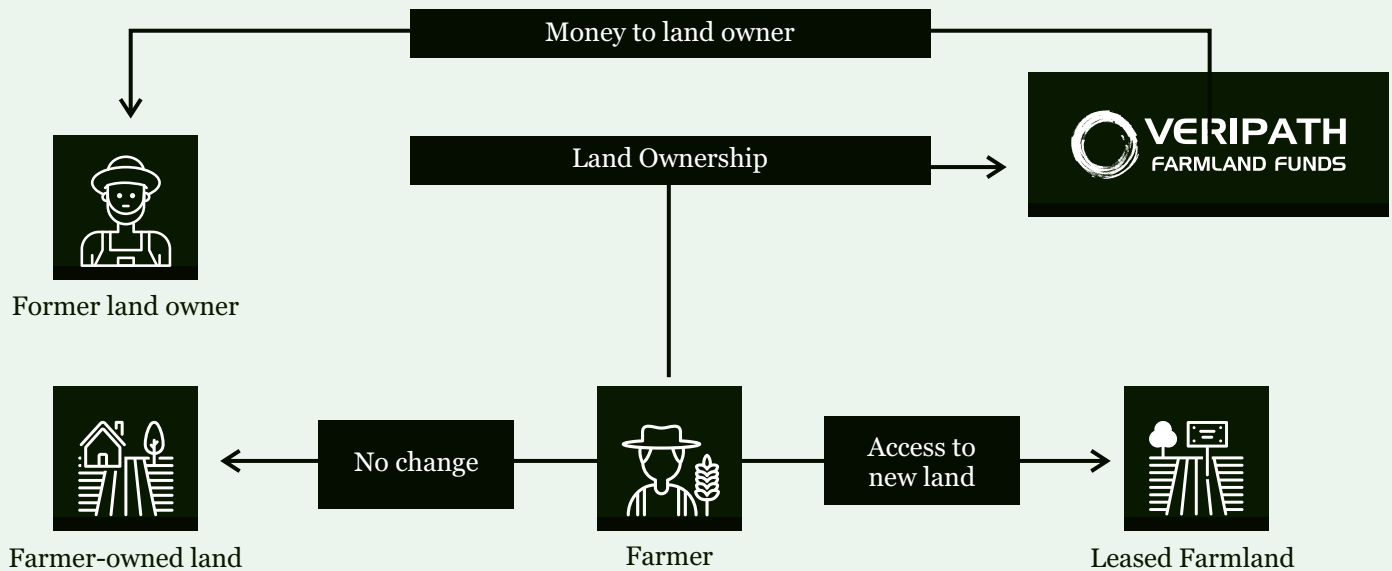
Veripath sale-leaseback solution may work for you when your goal is to expand your operations and farm more land.

Our Solution

Veripath buys land for you which you lease from us under a long-term arrangement

Lease Payment Options

Single annual payment due beginning of each year



DISCLAIMER

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