



# Veripath Land-Unit Swap Program

How We Can Help You Reach Your Goals



# About Veripath

Everyone wants to know who they are getting into business with and we expect you are no exception.

Veripath is a Canadian alternative investment firm. Members of Veripath's management team have been investing in farmland since 2007. Veripath is focused on risk first and invests in a way that seeks to reduce operational, weather, geographic and business-related risks while capturing the pure return from land appreciation for its investors. Our goal is to partner with farmers for the long-term using innovative lease arrangements and/or land unit swaps to give certainty to farming operations.

## Investing since 2007



### Growing Rapidly

Plan to add over 200,000 acres in the next 36 months.



### Proprietary Systems

Unique investment, land management, and monitoring systems.



### Existing Portfolio

Currently manage a large, diversified farmland portfolio.



### Track Record

Management has generated returns for thousands of investors since 2007.



### Investors Like You

We have a wide cross section of investors from farmers, small business owners to family offices, foundations and institutions.

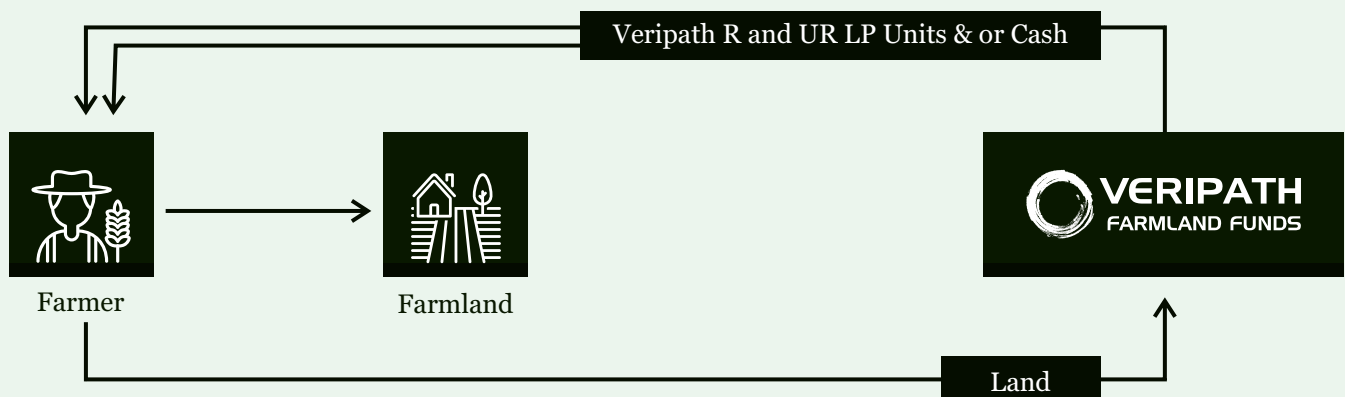
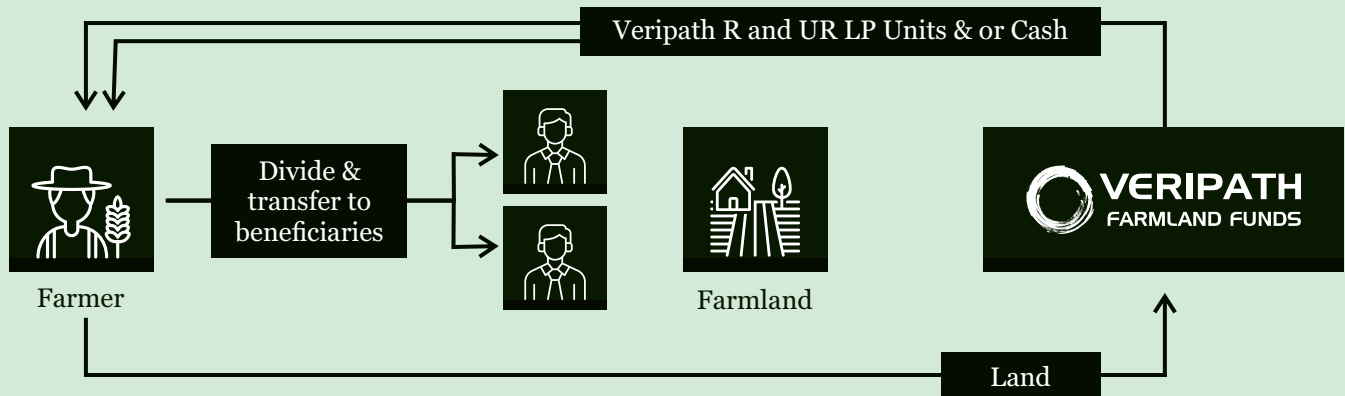
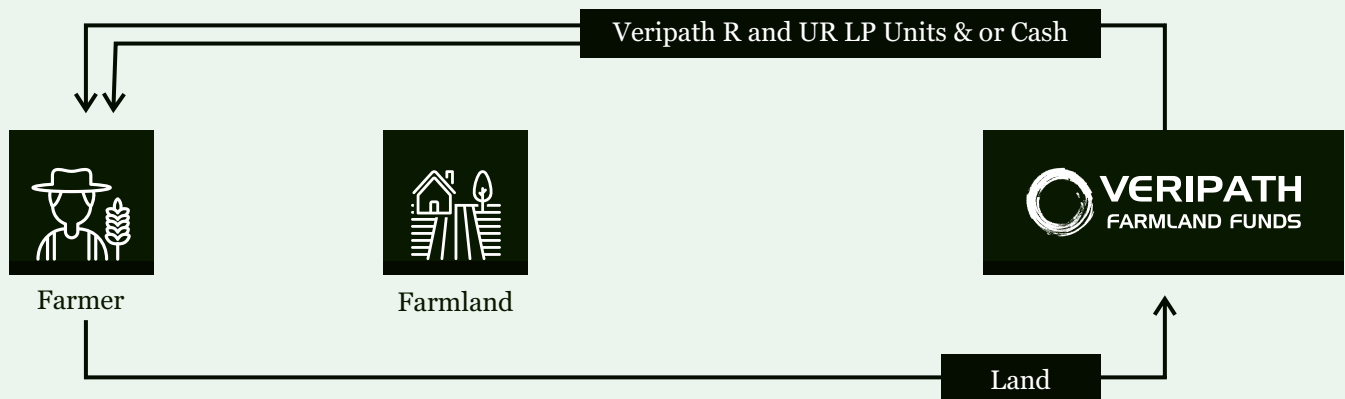


### Full Life Cycle Experience

Management has full life cycle experience – having started AND exited multiple funds.

# How Our Land Swap Program Works

Our Land-Unit Swap Program allows you to transfer land on a tax deferred basis and receive units of the fund. The transfer can be structured so that you receive cash and units as well. We believe you will find a swap useful for estate planning since cash and/or units are easier to divide amongst beneficiaries. If you aren't ready to retire continue to farm the land through our lease program.







# Defer Your Taxes, Improve Your Returns

When it comes to selling farmland, taxes are important. If you choose to receive units instead of cash through our Land-Unit Swap Program, the transfer of land defers capital gains tax, which can provide significant benefits. You defer paying taxes and the amount you would have paid is invested in a diversified portfolio of farmland.



## Benefits of Land-Unit Exchange



### Planning

Make estate planning easier. Investors can redeem units for cash or divide and transfer units to beneficiaries.



### Passive

Invest in farmland passively. We professionally manage the farmland on your behalf.



### Liquidity

Have the flexibility of partial liquidity on acquisition (e.g. 40/60 cash and units) and partial or full liquidity in subsequent years through redemption of LP units.\*



### Diversified

Your new farmland investment is diversified by geography, tenant, and crop.

\*Subject to redemption restrictions & penalties

Through its Land-Unit Swap Program, Veripath offers you the ability to continue to invest in what you know and trust — farmland — while seeking to reduce risk and operational headaches.



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